

**STATE TREASURER'S OFFICE
PUBLIC FINANCE DIVISION**

May 1, 2004

Amounts in Thousands

General Fund Supported Debt

	<u>Outstanding</u>	<u>Unissued</u>
<u>General Obligation (Non-Self Liquidating)</u>		
Corrections	\$ 1,411,115	\$ 18,385
Higher Education	12,135,185	4,338,460
Housing	6,400	2,100,000
K-12 Education	11,909,677	13,675,339
Social Services	1,813,865	529,095
State Office Buildings	51,050	398,045
Transportation & Clean Air	1,877,730	293,980
Water Quality Improvement & Parks	3,568,890	8,594,512
Total G.O. (Non-Self Liquidating)	<u>\$ 32,773,912</u>	<u>\$ 29,947,816</u>
 <u>Lease Debt</u>		
Community Colleges	\$ 542,835	\$ 146,102
Department of Corrections	2,549,450	313,923
Department of Youth Authority	16,975	21,155
Energy Efficiency	71,280	264,085
Regents of the University of California	1,131,662	1,246,817
Trustees of the California State University	579,715	191,309
Various State Office Buildings	2,427,205	1,751,141
Total Lease-Debt	<u>\$ 7,319,122</u>	<u>\$ 3,934,532</u>
 Revenue Anticipation Notes/Warrants	<u>\$ 16,965,000</u>	<u>\$ -</u>
 Total General Fund Supported Debt	<u>\$ 57,058,034</u>	<u>\$ 33,882,348</u>

Non-General Fund Supported Debt

	<u>Outstanding</u>	<u>Unissued</u>
<u>General Obligation (Self Liquidating)</u>		
Veterans	\$ 1,433,190	\$ 605,585
Natural Resources	782,810	167,600
Economic Recovery Bonds	-	15,000,000
Total G.O. (Self Liquidating)	<u>\$ 2,216,000</u>	<u>\$ 15,773,185</u>
 <u>State Agency and Housing Revenue Bonds⁽¹⁾</u>		
California State University	\$ 1,052,173	\$ -
Department of Water Resources	9,374,220 ⁽²⁾	-
Veterans Revenue Debenture	503,200	-
Total State Agency and Housing Bonds	<u>\$ 10,929,593</u>	<u>\$ -</u>
 Total Non-General Fund Supported Debt	<u>\$ 13,145,593</u>	<u>\$ 15,773,185</u>
 Grand Total	<u>\$ 70,203,627</u>	<u>\$ 49,655,533</u>

(1) Does not include financing authorities, California Housing Finance Agency, The Regents of the University of California or SFSBA (DGS Lease) 93A, whose sole tenant is the PUC.

(2) Does not Include Power Supply Revenue Bonds, Series B, C & D issued by Department of Water Resources.